

Outstanding "Lettres de gage publiques" issues as of 12-Nov-2015

Code ISIN	SERIES	COUPON	MATURITY DATE	TOTAL OUTSTANDING/ NOMINAL AMOUNT
XS0182249333	MTN 51	4,9%	10.12.2018	EUR 5,000,000
XS0254350282	MTN 88	3M Euribor + 1 bp	20.06.2016	EUR 74,000,000
XS0275024403	MTN 104	3m Euribor - 3 bps	20.12.2016	EUR 50,000,000
XS0297775784	MTN 117	4,341%	30.03.2017	EUR 50,000,000
XS0158878933	MTN 37	3%	16.12.2015	CHF 50,000,000
CH0025556843	MTN 89-0	3%	16.06.2016	CHF 200,000,000
CH0025556843	MTN 89-1	3%	16.06.2016	CHF 100,000,000
CH0026463577	MTN 95_0	3,125%	31.08.2020	CHF 147,000,000
CH0026463577	MTN 95_1	3,125%	31.08.2020	CHF 100,000,000
CH0026463577	MTN 95_2	3,125%	31.08.2020	CHF 150,000,000
XS0294671291	MTN 114	3,028%	20.04.2027	CHF 50,000,000
XS0275032331	MTN 106	3M Libor - 6 bps	20.12.2016	USD 5,000,000

Outstanding "Lettres de gage publiques" Namenspapiere/Registered bonds as of 12-Nov-2015

Code ISIN	SERIES	COUPON	MATURITY DATE	TOTAL OUTSTANDING/ NOMINAL AMOUNT
	Reihe 20	5,85%	11.07.2016	EUR 1,500,000
	Reihe 30	4,2%	30.10.2017	EUR 15,000,000
	Reihe 40	3,775%	01.07.2025	EUR 30,000,000
	Reihe 42	Zero	02.11.2035	EUR 32,551,129
	Reihe 43	4%	16.01.2021	EUR 20,000,000
	Reihe 44	4%	16.01.2021	EUR 500,000
	Reihe 45	Zero	10.03.2031	EUR 27,045,533
	Reihe 46	4,64%	29.06.2040	EUR 6,500,000
	Reihe 47	4,64%	17.05.2040	EUR 10,000,000
	Reihe 48	4,35%	26.05.2022	EUR 4,000,000
	Reihe 49	4,35%	26.05.2022	EUR 5,000,000
	Reihe 51	4,6%	10.07.2029	EUR 5,000,000
	Reihe 52	4,6%	10.07.2029	EUR 5,000,000
	Reihe 53	4,55%	10.07.2026	EUR 20,000,000
	Reihe 54	4,2%	07.08.2017	EUR 5,000,000
	Reihe 55	4,325%	10.08.2020	EUR 10,000,000
	Reihe 55	4,325%	10.08.2020	EUR 1,000,000
	Reihe 55	4,325%	10.08.2020	EUR 1,000,000
	Reihe 57	4,58%	04.10.2046	EUR 10,000,000
	Reihe 58	4,58%	04.10.2046	EUR 20,000,000
	Reihe 59	4,25%	09.01.2034	EUR 15,000,000

**Outstanding "Lettres de gage publiques" Namenspapiere/Registered bonds as of 12-Nov 2015
(continued)**

Code ISIN	SERIES	COUPON	MATURITY DATE	TOTAL OUTSTANDING/ NOMINAL AMOUNT
	Reihe 60	4,325%	23.01.2019	EUR 10,000,000
	Reihe 61	4,315%	15.03.2027	EUR 10,000,000
	Reihe 62	4,58%	30.04.2035	EUR 45,000,000
	Reihe 63	4,935%	07.05.2047	EUR 10,000,000
	Reihe 64	4,935%	07.05.2047	EUR 10,000,000
	Reihe 65	5%	04.06.2047	EUR 10,000,000
	Reihe 66	5%	04.06.2047	EUR 10,000,000
	Reihe 67	4,91%	11.07.2016	EUR 10,000,000
	Reihe 68	5,26%	03.09.2047	EUR 10,000,000
	Reihe 69	5,155%	03.12.2047	EUR 10,000,000
	Reihe 70	5,155%	03.12.2047	EUR 10,000,000
	Reihe 71	4,64%	30.06.2039	EUR 50,000,000
	Reihe 72	4,64%	30.06.2039	EUR 32,500,000
	Reihe 73	4,64%	30.09.2039	EUR 50,000,000
	Reihe 74	4,64%	30.11.2039	EUR 32,500,000
	Reihe 75	4,64%	30.12.2039	EUR 50,000,000
	Reihe 77	4,64%	29.06.2040	EUR 65,000,000
	Reihe 78	4,64%	30.04.2040	EUR 50,000,000