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| NOTIFICATION OF MAJOR HOLDINGS AND CONTROL  OF NON-LISTED COMPANIES[[1]](#footnote-1) |

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| **I. General information on the AIFM submitting the present notification** | | | | | | | | |
| **Legal name** **:**  **Address** **:**  **Postcode** **:**  **Country** **:**  **Supervisory authority** **:** | | | | | | | | |
| **II. Information on the person acting in the name and on behalf of the AIFM, completing and filing this form for the notification of major holdings and control of non-listed companies and issuers (the “Applicant”)** | | | | | | | | |
| **II.1. Name of the Applicant**  Indicate the first name, last name and professional title of the person filing the application. | | | | | | | | |
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| **II.2. Company name of the Applicant (if different from the AIFM)**  Please provide the company name of the person filing the application. | | | | | | | | |
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| **III.3. Contact details of the applicant**  Please provide the postal address, a phone number, an e-mail address and a facsimile number of the person filing the application. | | | | | | | | |
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| **III. Identity of the non-listed company**  Please provide either the full name of the legal entity or another method for identifying the issuer or underlying issuer, provided it is reliable and accurate. | | | | | | | | |
| **Legal name** **:**  **State of incorporation** **:**  **Identification number, if applicable** **:** | | | | | | | | |
| **IV. Reason for the notification**  Please tick the appropriate box or boxes. | | | | | | | | |
| **Article 25(1) of the AIFM Law: an acquisition or disposal of voting rights of a non-listed company** **reaching, exceeding or falling below one of the thresholds provided in the AIFM Law.**  Please refer to Section 1 on page 2 of the present form.  **Article 25(2) of the AIFM Law: An acquisition of control over a non-listed company.**  Please refer to Section 2 on page 2 of the present form. Please further note that such acquisition requires the AIFM to make available to the CSSF the information referred to in Article 26 (2)[[2]](#footnote-2) of the AIFM Law. | | | | | | | | |
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| **Section 1 - Acquisition or disposal of voting rights (Article 25(1) of the AIFM Law)** | | | | | | | | |
| **1.1. Specify the threshold(s) that is/are reached, exceeded or fallen below**  Please tick the appropriate box(es). | | | | | | | | |
| 10%  20%  30%  50%  75% | | | | | | | | |
| **1.2. Provide information on voting rights attached to shares** | | | | | | | | |
| **Categories/type of shares (if applicable indicate ISIN Code)** | | **Situation before the triggering transaction** | | | | **Resulting situation after the triggering transaction** | | |
|  | | **Number of voting rights** | | **% of voting rights** | | **Number of voting rights** | **% of voting rights** | |
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| **1.3. Indicate the date on which the threshold(s) is/are reached, exceeded or fallen below**  DD/MM/YYYY | | | | | | | | |
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| **Section 2 – Acquisition of control of a non-listed company**  **(Article 25(2) of the AIFM Law)** (i.e. more than 50% of the voting rights) | | | | | | | | |
| **2.1. Provide information on voting rights attached to shares** | | | | | | | | |
| **Categories/type of shares (if applicable indicate ISIN Code)** | **Situation before the triggering transaction** | | | | **Resulting situation after the triggering transaction** | | | |
|  | **Number of voting rights** | | **% of voting rights** | | **Number of voting rights** | | | **% of voting rights** |
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| **2.2. Indicate the conditions subject to which control was acquired** | | | | | | | | |
| 2.2.1. Information on the shareholders involved**[[3]](#footnote-3)**  Please indicate the full name(s) of the(se) shareholder(s). | | | | | | | | |
| 2.2.2. Information on natural person or legal entity entitled to exercise voting rights on behalf of the shareholders  Please indicate full name(s) of natural person(s) or legal entity(ies). | | | | | | | | |
| 2.2.3. Information on the chain of controlled undertakings through which the voting rights are effectively held, if applicable  Please indicate full name(s) of the involved undertakings and provide as appendix to this notification form a structure chart illustrating the chain of undertakings | | | | | | | | |
| 2.2.4. Other information, if applicable  Please provide any other information that may be relevant regarding the conditions subject to which control was acquired. | | | | | | | | |
| **2.3. Provide information on the financing of the acquisition** | | | | | | | | |
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| **2.4. Indicate the date on which control was acquired**  DD/MM/YYYY | | | | | | | | |
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| **V. Declaration of the AIFM** | | | | | | | | |
| The person submitting information to the CSSF in the context of the notification of the acquisition of major holdings and control of non-listed companies in accordance with Article 25 of the AIFM Law, respectively Article 27 of the AIFMD      [[4]](#footnote-4) hereby confirms  (i) that it has the authority to submit the relevant information in the name and on behalf of the AIFM,  (ii) that the information submitted is, to the best of its knowledge, true, accurate and complete. | | | | | | | | |

Date (DD/MM/YYYY) :

Name of the applicant :

1. In accordance with Article 25 and 26 of the law of 12 July 2013 on alternative investment fund managers (“AIFM Law”), respectively Article 27 and 28 of the directive 2011/61/EU on alternative investment fund managers (“AIFMD”).

   When control is acquired jointly with another AIFM, as referred to in Article 24 (1) b) of the AIFM Law, each AIFM should submit a separate notification. [↑](#footnote-ref-1)
2. The CSSF may at any time request the information referred to in Article 26 (2) of the AIFM Law. [↑](#footnote-ref-2)
3. For the purpose of section 2.2., “shareholders involved” shall mean:

   a) the AIF(s) managed by the AIFM;

   b) an undertaking controlled by the AIF(s) referred to under point a);

   c) a natural or legal person acting in its own name but on behalf of the AIF(s) referred to under point a) or on behalf of an undertaking controlled by the AIF(s) referred to under point b). [↑](#footnote-ref-3)
4. Insert name of the Applicant. [↑](#footnote-ref-4)