

In case of discrepancies between the French and the English text, the French text shall prevail

This English translation is exclusively intended to be used as a supportive aid.

Only the French version of Tableau K 3.1" shall be used for reporting purposes

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Bilan	Balance Sheet
Profits et Pertes	Profit and Loss Statement
IF Actions	Shares and similar instruments
IF Obligations	Bonds and similar instruments
IF Fonds d'Investissement	Shares or participation units of investment funds or other venture capital investment companies
IF Prêts	Loans
IF Autre Instrument Financier	Other financial instruments
AC-Fonds en attente d'invest	Funds to be placed in Venture Capital Investments
Engagements	Commitments

TABLE K 3.1. REPORTING SICAR

Version 3

Code:	
Name of the Sicar:	
Sub-fund code:	
Sub-fund name:	
Company:	
Person in charge:	
Telephone number:	
E-mail address:	
Financial situation as at:	
Reference currency:	
Legal form:	
Capital structure:	

BALANCE SHEET

ASSETS		
	DENOMINATION	
1.	Subscribed capital un-paid-up	0,00
1.1.	Subscribed capital un-called	0,00
1.2.	Subscribed capital called-up and un-paid	0,00
2.	Establishment costs	
3.	Fixed assets	0,00
3.1.	Intangible fixed assets	
3.2.	Tangible fixed assets	
3.3.	Securities held as fixed assets : (at last available assessment value)	0,00
3.3.1.	Shares and similar instruments	
3.3.2.	Bonds and similar instruments	
3.3.3.	Shares or participation units of investment funds or other venture capital investment companies (OPC, L.L.P.,...)	
3.3.4.	Loans	
3.3.5.	Other financial instruments	
4.	Current assets	0,00
4.1.	Receivables	
4.2.	Transferable securities representing funds to be placed in venture capital investments (cf. art. 34.3 of the SICAR law)	
4.3.	Cash at bank / Cash	
5.	Prepayment and accrued income	
6.	Total assets	0,00

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LIABILITIES		
7.	Capital accounts	0,00
7.1.	Subscribed capital	
7.2.	Share premiums	
7.3.	Reserves	
7.4.	Retained earnings / Profit or loss carried forward	
7.5.	Profit or loss for the reference period	0,00
7.5.1.	<i>minus advances on dividends</i>	0,00
8.	Subordinated debt	
9.	Provision for liabilities and charges	
10.	Debts	0,00
10.1.	Debenture loans	0,00
10.1.1.	a) Convertible debenture loans	
10.1.2.	b) Non-convertible debenture loans	
10.2.	Debt to credit institutions	
10.3.	Debt to share holders or unit holders	
10.4.	Other debt	
11.	Accrual and deferred income	
12.	Total liabilities	0,00
13.	TOTAL OF PAID DIVIDENDS	

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For information only

PROFIT AND LOSS STATEMENT

EXPENSES

1.	Personnel expenses	
2.	Value adjustments	0,00
2.1.	a) on long-term investment	
2.2.	b) on transferable securities representing funds to be placed in venture capital investments and other financial instruments	
3.	Other operating expenses	
4.	Interests and assimilated expenses	
5.	Paid bank interests	
6.	Paid commissions	
7.	Unrealised loss	0,00
7.1.	a) on securities held as fixed assets	0,00
7.2.	b) on transferable securities representing funds to be placed in venture capital investment companies	0,00
8.	Other expenses	
9.	Amortization of establishment costs	
10.	Taxes	
11.	Profit for the reference period	
12.	Total expenses	0,00

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PROCEEDS		
13.	Interests and similar income	0,00
13.1.	a) from securities held as fixed assets	
13.2.	b) from transferable securities representing funds to be placed in venture capital investment companies	
13.3.	c) from other interests and similar income	
14.	Received bank interests	
15.	Received commissions	
16.	Dividends	0,00
16.1.	a) resulting from securities held as fixed assets	
16.2.	b) resulting from transferable securities representing funds to be placed in venture capital investment companies	
17.	Value adjustments	0,00
17.1.	a) on securities held as fixed assets	
17.2.	b) on transferable securities representing funds to be placed in venture capital investment companies	
18.	Realised profit	0,00
18.1.	a) on securities held as fixed assets	0,00
18.2.	b) on transferable securities representing funds to be placed in venture capital investment companies	0,00
19.	Other income	
20.	Loss for the reference period	
21.	Total income	0,00

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3) TYPE OF INVESTORS

Type of investors	Yes/no
Institutional and professional investors (within the meaning of directive 2004/39/CE MIFID)	
Other investors >125 000 euros	
Other investors matching condition 3) of article 2 of the SICAR law	

4A) SECURITIES HELD AS FIXED ASSETS - VENTURE CAPITAL INVESTMENTS

a) Shares and similar instruments

Name of the target company	Acquisition price	Valuation price (at last available assessment value)	Listed on a regulated market or MTF (YES/NO)

4B) SECURITIES HELD AS FIXED ASSETS - VENTURE CAPITAL INVESTMENTS

b) Bonds and similar instruments

Name of the target company	Acquisition price	Valuation price (at last available assessment value)	Listed on a regulated market or MTF (YES/NO)

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4C) SECURITIES HELD AS FIXED ASSETS - VENTURE CAPITAL INVESTMENTS

c) Shares or participation units of investment funds or other venture capital investment companies (OPC, L.L.P.,...)

Name of the target company	Acquisition price	Valuation price (at last available assessment value)	Listed on a regulated market or MTF (YES/NO)

4D) SECURITIES HELD AS FIXED ASSETS - VENTURE CAPITAL INVESTMENTS

d) Loans

Name of the target company	Acquisition price	Valuation price (at last available assessment value)

4E) SECURITIES HELD AS FIXED ASSETS - VENTURE CAPITAL INVESTMENTS

e) Other financial instruments

Name of the target company	Type of financial instrument	Acquisition price	Valuation price (at last available assessment value)	Listed on a regulated market or MTF (YES/NO)

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5) CURRENT ASSETS - TRANSFERABLE SECURITIES REPRESENTING FUNDS TO BE PLACED IN VENTURE CAPITAL INVESTMENTS

Issuer	Acquisition price	Valuation price	Listed on a regulated market or MTF (YES/NO)

6) COMMITMENTS

A) SUBSCRIPTION COMMITMENTS BY THE SICAR'S INVESTORS ("OUTSTANDING CAPITAL COMMITMENTS")

(note that the amount indicated below refers to commitments existing beyond the subscriptions indicated in the Balance Sheet under point 7.1. Subscribed capital)

AMOUNT

B) "OUTSTANDING" COMMITMENTS OF THE SICAR

AMOUNT