

PRESS RELEASE 11/26

In the context of the acquisition of Exceet Group AG ("Exceet") by Helikos S.E. ("Helikos"), the CSSF granted, on 25 July 2011, pursuant to Article 4(5) of the law of 19 May 2006 on takeover bids ("Takeover Law"), three derogations regarding the requirement of Article 5(1) of the takeover Law to launch a takeover bid for the shares of Helikos. These derogations were granted to the founding shareholders of Helikos, as well as to shareholders of Exceet who sold their holdings, acting alone or in concert.

Taking into account the transparency of the acquisition operation, the provisions regarding the related voting procedure and the possibility of exit for the shareholders, the CSSF considers that the interests of the minority shareholders are sufficiently protected without the provisions of Article 5(1) of the Takeover Law.

Luxembourg, 26 July 2011

