

Commerzbank Finance & Covered Bond S.A.

Outstanding Lettres de Gage Publiques
as of 31.12.2019

CHF Issues

ISIN	Series	Coupon	Maturity	Nom. Final Value	Nom. Current Value
CH0020393150	143	2.75%	07/02/2020	110.2 Mio CHF	110.2 Mio CHF
CH0022333980	161	2.50%	29/08/2025	155.2 Mio CHF	155.2 Mio CHF
CH0020371065	37	2.75%	07/02/2020	53.5 Mio CHF	53.5 Mio CHF
CH0023956532		2.375%	09/02/2021	73.7 Mio CHF	73.7 Mio CHF
CH0028622600	60	2.75%	09/02/2022	62.4 Mio CHF	62.4 Mio CHF
CH0020593874		2.875%	10/03/2025	83.1 Mio CHF	83.1 Mio CHF
CH0030229139	63	3.125%	05/04/2027	50.0 Mio CHF	50.0 Mio CHF
				588.1 Mio CHF	588.1 Mio CHF

USD Issues

ISIN	Series	Coupon	Maturity	Nom. Final Value	Nom. Current Value
XS0172840703	125	0.00%	15/12/2033	322.1 Mio USD	172.2 Mio USD
XS0260075006	53	3M-LIBOR + 1,5bps	01/02/2037	132.0 Mio USD	132.0 Mio USD
				454.1 Mio USD	304.2 Mio USD

NOK Issues

ISIN	Series	Coupon	Maturity	Nom. Final Value	Nom. Current Value
XS0260797997	54	4.78%	14/07/2021	500.0 Mio NOK	500.0 Mio NOK
				500.0 Mio NOK	500.0 Mio NOK

EUR Lettres de Gage Publiques Registered Bonds

ISIN	Series	Coupon	Maturity	Nom. Final Value	Nom. Current Value
XF0000BH2388	ÖNP053	4.940%	17/06/2024	3.50 Mio EUR	3.5 Mio EUR
XF0000BH2024	ÖNP061	10Y CMS linked	14/06/2029	14.00 Mio EUR	14.0 Mio EUR
XF0000BH2420	ÖNP062	3.940%	02/12/2030	10.00 Mio EUR	10.0 Mio EUR
XF0000BH2404	ÖNP068	0%	09/07/2029	29.25 Mio EUR	19.4 Mio EUR
XF0000BH2396	ÖNP073	4.125%	03/02/2025	5.00 Mio EUR	5.0 Mio EUR
XF0000022503	OeNAPF	4.250%	10/01/2020	10.00 Mio EUR	10.0 Mio EUR
XF0000019152	OeNAPF	3.820%	10/02/2020	10.00 Mio EUR	10.0 Mio EUR
XF0000019756	OeNAPF	4.010%	22/02/2020	35.00 Mio EUR	35.0 Mio EUR
XF0000019574	OeNAPF	4.035%	06/04/2020	20.00 Mio EUR	20.0 Mio EUR
XF0000021687	OeNAPF	4.295%	20/04/2020	30.00 Mio EUR	30.0 Mio EUR
XF0000B00311	OeNAPF	3.800%	20/05/2021	31.00 Mio EUR	31.0 Mio EUR
XF0000020002	OeNAPF	3.665%	01/07/2021	5.00 Mio EUR	5.0 Mio EUR
XF0000019111	OeNAPF	4.000%	04/10/2022	20.00 Mio EUR	20.0 Mio EUR
XF0000017925	OeNAPF	4.820%	09/08/2023	15.00 Mio EUR	15.0 Mio EUR
XF0000020770	OeNAPF	3.840%	06/11/2023	2.00 Mio EUR	2.0 Mio EUR
XF0000017487	OeNAPF	5.100%	03/06/2024	20.00 Mio EUR	20.0 Mio EUR
XF0000018030	OeNAPF	4.825%	08/09/2025	10.00 Mio EUR	10.0 Mio EUR
XF0000021166	OeNAPF	3.690%	19/01/2026	17.00 Mio EUR	17.0 Mio EUR
XF0000019301	OeNAPF	4.300%	13/03/2026	50.00 Mio EUR	50.0 Mio EUR
XF0000022537	OeNAPF	0.000%	11/01/2027	23.43 Mio EUR	18.7 Mio EUR
XF0000B00931	OeNAPF	4.439%	05/02/2027	10.00 Mio EUR	10.0 Mio EUR
XF0000022701	OeNAPF	4.430%	05/02/2027	15.00 Mio EUR	15.0 Mio EUR
XF0000B00949	OeNAPF	4.404%	08/02/2027	10.00 Mio EUR	10.0 Mio EUR
XF0000B00972	OeNAPF	4.365%	23/02/2027	20.00 Mio EUR	20.0 Mio EUR
XF0000021372	OeNAPF	3.900%	26/02/2027	2.00 Mio EUR	2.0 Mio EUR
XF0000B00550	OeNAPF	4.563%	30/06/2027	25.00 Mio EUR	25.0 Mio EUR
XF0000021026	OeNAPF	3.870%	09/12/2027	8.00 Mio EUR	8.0 Mio EUR
XF0000019145	OeNAPF	4.000%	10/02/2028	20.00 Mio EUR	20.0 Mio EUR
XF0000022784	OeNAPF	0.000%	16/02/2028	48.44 Mio EUR	37.1 Mio EUR
XF0000017875	OeNAPF	5.000%	02/08/2028	10.00 Mio EUR	10.0 Mio EUR
XF0000019848	OeNAPF	4.000%	01/06/2029	10.00 Mio EUR	10.0 Mio EUR
XF0000022214	OeNAPF	0.000%	08/09/2031	28.96 Mio EUR	20.1 Mio EUR
XF0000A52892	OeNAPF	4.215%	19/04/2032	50.00 Mio EUR	50.0 Mio EUR
XF0000B00501	OeNAPF	4.596%	19/05/2032	25.00 Mio EUR	25.0 Mio EUR
XF0000019426	OeNAPF	4.415%	15/03/2033	6.10 Mio EUR	6.1 Mio EUR
XF0000017370	OeNAPF	5.150%	17/10/2033	3.00 Mio EUR	3.0 Mio EUR
XF0000017230	OeNAPF	5.020%	11/04/2034	3.00 Mio EUR	3.0 Mio EUR
XF0000017313	OeNAPF	5.100%	17/04/2034	15.00 Mio EUR	15.0 Mio EUR
XF0000019095	OeNAPF	4.216%	01/02/2035	10.00 Mio EUR	10.0 Mio EUR
XF0000019103	OeNAPF	4.230%	01/02/2035	5.00 Mio EUR	5.0 Mio EUR

XF0000019764	OeNAPF	4.124%	04/05/2035	5.00 Mio EUR	5.0 Mio EUR
XF0000019897	OeNAPF	3.800%	13/06/2035	25.00 Mio EUR	25.0 Mio EUR
XF0000020259	OeNAPF	4.000%	13/08/2035	15.00 Mio EUR	15.0 Mio EUR
XF0000020549	OeNAPF	0.000%	20/10/2035	32.50 Mio EUR	20.7 Mio EUR
XF0000B00774	OeNAPF	4.040%	07/12/2035	100.00 Mio EUR	100.0 Mio EUR
XF0000021307	OeNAPF	0.000%	15/02/2036	33.50 Mio EUR	20.9 Mio EUR
XF0000B00766	OeNAPF	4.080%	20/11/2036	15.00 Mio EUR	15.0 Mio EUR
XF0000B00865	OeNAPF	4.400%	04/01/2038	25.00 Mio EUR	25.0 Mio EUR
				935.68 Mio EUR	876.6 Mio EUR

Ausstehende LdG - Total: 1,932.36 Mio EUR 1,739.86 Mio EUR